**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 March 2021**

**Subject:** New Financial Instrument Listing

***(INVESTEC LIMITED –“INLV08”)***

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 12 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** INLV08

**Nominal Issued** R 450,000,000.00

**Issue Price** 100%

**Coupon** 8.458% (3 Month JIBAR as at 12 Mar 2021 of 3.658% plus 480bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 03 March, 03 June, 03 September, 03 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** by 17:00 on 02 March, 02 June, 02 September, 02 December

**Issue Date** 12 March 2021

**Date Convention** Following

**Interest Commencement Date** 12 March 2021

**First Interest Payment Date** 12 June 2021

**Call / Step Up Date** 12 June 2026

**ISIN No.** ZAG000174764

**Additional Information** Subordinate, Unsecure - First Tier

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/INLV08%20PricingSupplement1203.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/INLV08%20PricingSupplement1203.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000